Summery

Name of the corporate debtor: Vijsun Engineers Pvt. Ltd..; Date of commencement of CIRP: 10.10.2019; List of creditors as on: 13.01.2022.

Filing under clause (ca) of sub-regulation (2) of regulation 13 of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

| | | | | | | | | | Amount in Rs. | |
|------------|---|---------------|---------------------------|---------------|---------------------------|-----------------------------------|-------------------------------------|-------------------------------------|------------------------|-----------------|
| SI. No. | Category of creditor | Summary o | of claims received | Summary of | claims admitted | Amount of contingent claims | Amount of claims not admitted | Amount of claims under verification | Details in Annexure | Remarks, if any |
| | | No. of claims | Amount of claims admitted | No. of claims | Amount of claims admitted | | | | | |
| 1 | Secured financial creditors belonging to any class of creditors | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | |
| 2 | Unsecured financial creditors belonging to any class of creditors | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2 | |
| 3 | Secured financial creditors (other than financial creditors belonging to any class of creditors) | 1 | 33,84,43,620 | 1 | 33,84,43,620 | 0 | 0 | 0 | 3 | |
| 4 | Unsecured financial creditors (other than financial creditors belonging to any class of creditors) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 4 | |
| 5 | Operational creditors (Workmen) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 5 | |
| 6 | Operational creditors (Employees) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 6 | |
| 7 | Operational creditors (Government Dues) | 1 | 12,71,35,015 | 1 | 12,71,35,015 | 0 | 0 | 0 | 7 | |
| 8 | Operational creditors (other than Workmen and Employees and Government Dues) | 6 | 7,13,69,902 | 6 | 7,13,69,902 | 0 | 0 | 7,13,69,902 | 8 | |
| 9 | Other creditors, if any, (other than financial creditors and operational creditors) | 1 | 47,95,22,872 | 0 | 0 | 0 | 0 | 47,95,22,872 | 9 | |
| | Total | 9 | 1,01,64,71,409 | 8 | 53,69,48,537 | 0 | 0 | 55,08,92,774 | | |

List of secured financial creditors belonging to any class of creditors

| Amount | in | Rs. | |
|--------|----|-----|--|
| | | | |

| SI. No. | Name of Creditor | Details of cla | aim received | | Details of claim admitted Details of claim admitted | | | | | | | Amount of any Mutual dues, that may be set- off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
|------------|------------------|--------------------|-------------------|--------------------------|--|--|--|--|--|--|---|---|------------------------------|------------------------------------|-----------------|
| | | Date of Receipt | Amount Claimed | Amount of claim admitted | claim claim covered by Security covered by related p | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | Total | | | 0 | 0 0 0 | | | | | | 0 | 0 | 0 | C | |

List of unsecured financial creditors belonging to any class of creditors

| | | | | | | | | | | | | Amount in 13. | |
|------------|------------------|--------------------|-------------------|--------------------------|-----------------|-----------------|----------------------------|---|------------------------------------|------------------------------------|-----------------|---------------|--|
| SI. No. | Name of Creditor | Details of cl | aim received | | Deta | ils of claim ad | Amount of contingent claim | Amount of any Mutual dues, that may be set- off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any | | |
| | | Date of Receipt | Amount Claimed | Amount of claim admitted | Nature of claim | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| 1 | Total | | 0 0 0 | | | | | | | 0 | 0 | 0 | |

Sec FC - Oth

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

| | Name of Occident Datable of alains associated | | | | | | | | | | | | Amount in Rs | |
|------------|--|--------------------|----------------|--------------------------|---|--------------------|----------|--|--|----------------------------|---|------------------------------------|------------------------------------|---|
| SI. No. | Name of Creditor | Details of | claim received | | | Details of claim a | admitted | | | Amount of contingent claim | Amount of any Mutual dues, that may be set- off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
| | | Date of Receipt | Amount Claimed | Amount of claim admitted | mount of claim admitted Nature of claim by security interest Amount covered by security guarantee Whether related party? Share in CoC | | | | | | | | | |
| | Reliance Assets Reconstruction Company Limited | 30/10/19 | 33,84,43,620 | 33,84,43,620 | | | | | | | | | | This is a Financial Debt, being assignment from Akola Urban Co-op Bank to the instant Reliance ARC Ltd. |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | Total | | 33,84,43,620 | 33,84,43,620 | | 33,84,43,620 | 0 | | | 0 | 0 | 0 | 0 | |

List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)

| SI. No. | Name of Creditor | Details of cla | aim received | | Deta | ils of claim adı | mitted | | Amount of contingent claim | Amount of any Mutual dues, that may be set- off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
|---------|------------------|--------------------|-------------------|--|-----------------|-------------------|---------|-------------|----------------------------|---|------------------------------|------------------------------------|-----------------|
| | | Date of Receipt | Amount Claimed | Amount of | Nature of claim | Amount covered by | Whether | % of voting | | | | | |
| | | Receipt | Claimed | claim claim covered by guarantee covered by guarantee share in CoC | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | Total | | 0 | 0 | 0 0 | | | | | 0 | 0 | 0 | |

OC - Workmen

Name of the corporate debtor: Vijsun Engineers Pvt. Ltd..; Date of commencement of CIRP: 10.10.2019; List of creditors as on: 13.01.2022.

List of operational creditors (Workmen)

| | ne of authorised esentative, if any | Name of Workmen | Details of cla | aim received | | Details of c | aim admitted | | Amount of contingent claim | Amount of any Mutual dues, that may be set- off | Amount of claim under verification | Amount of claim not admitted | Remarks, if any |
|-------|--|-----------------|--------------------|-------------------|--------------------------|-----------------|------------------------|--------------------------|----------------------------|---|------------------------------------|------------------------------|-----------------|
| | | | Date of Receipt | Amount Claimed | Amount of claim admitted | Nature of claim | Whether related party? | % of voting share in CoC | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| Total | | | | 0 | 0 | | | | 0 | 0 | 0 | 0 | |

OC - Employee

List of operational creditors (Employees)

| SI. No. | Name of authorised Representative, if any | Name of Employees | Details of cla | aim received | | Details of cla | aim admitted | | Amount of contingent claim | Amount of any Mutual dues, that may be set- off | Amount of claim under verification | Amount of claim not admitted | Remarks, if any |
|------------|--|-------------------|--------------------|-------------------|--------------------------|-----------------|------------------------|--------------------------|----------------------------|---|------------------------------------|------------------------------------|-----------------|
| | | | Date of Receipt | Amount Claimed | Amount of claim admitted | Nature of claim | Whether related party? | % of voting share in CoC | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | Total | | | 0 | 0 | | | 0 | 0 | 0 | 0 | | |

List of operational creditors (Government dues)

| Λ. | | _ | | | : | R |
|----|---|---|---|---|---|----|
| A | ш | O | ш | ш | ш | т: |

| | Details of Claimant | | Details of claim received | | T | | | | | | | Amount in Rs. | |
|---------|--|---------------------------------------|---------------------------|-------------------|--------------------------|-----------------|----------------------------|---|------------------------------------|------------------------------|-----------------|---------------|---|
| SI. No. | Details of C | Claimant | Details of c | laim received | | im admitted | Amount of contingent claim | Amount of any Mutual dues, that may be set- off | Amount of claim under verification | Amount of claim not admitted | Remarks, if any | | |
| | Department | Government | Date of Receipt | Amount Claimed | Amount of claim admitted | Nature of claim | Whether related party? | % of voting share in CoC | | | | | |
| | Department of Goods And Service Tax, Government Of Maharashtra, Mumbai | State Government of Maharashtra | 18/03/20 | 12,71,35,015 | 12,71,35,015 | | | | | | | | Office of the Deputy Commissione r of State Tax, (AHM-VAT-E- 004), Gst Bhavan, Near SBI Main Branch, GPO Chowk, Ahmednagar, 414001, Claim is received Late and hence acknowledge d late |
| | Ttoal | | | 12,71,35,015 | 12,71,35,015 | | | | 0 | 0 | 0 | 0 | |

List of operational creditors (Other than Workmen and Employees and Government Dues)

| Δ | mo | ıınt | ın | \sim |
|---|----|------|----|--------|

| | | | | | | | | | | | | | Amount in Rs. | |
|------------|---|--------------------|-------------------|--------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|--------------------------|----------------------------|---|------------------------------|------------------------------------|--|
| SI. No. | Name of Creditor | Details of cl | aim received | | | Details of cla | aim admitted | | | Amount of contingent claim | Amount of any Mutual dues, that may be set- off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
| | | Date of Receipt | Amount Claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % of voting share in CoC | | | | | |
| 1 1 | Gautam Iron & Steel Trading Company | 27/10/2019 | 5,39,00,000 | 5,39,00,000 | | | | | | | | | 5,39,00,000 | Since the Books of Accounts are not available in true sense, the verification of claims is required again. |
| | ArcelorMittal Projects India Private Limited | 25/10/2019 | 47,57,872 | 47,57,872 | | | | | | | | | 47,57,872 | |
| 3 | J.B Trading Company | 31/12/2019 | 70,54,677 | 70,54,677 | | | | | | | | | 70,54,677 | |
| | | 31/12/2019 | 40,86,867 | 40,86,867 | | | | | | | | | 40,86,867 | |
| 5 | Pennar Industries Limited | 05/12/2019 | 12,23,301 | 12,23,301 | | | | | | | | | 12,23,301 | |
| l h | Tubes Pvt. Ltd | 04/12/2019 | 3,47,185 | 3,47,185 | | | | | | | | | 3,47,185 | |
| | Total | | 7,13,69,902 | 7,13,69,902 | | 0 | 0 | | | 0 | 0 | 0 | 7,13,69,902 | |

Other Crs

Name of the corporate debtor: Vijsun Engineers Pvt. Ltd..; Date of commencement of CIRP: 10.10.2019; List of creditors as on: 13.01.2022.

List of other creditors (Other than financial creditors and operational creditors)

| | | | | | | | | | | | | | Amount in Rs. | |
|---------|--|---------------------------|----------------|---------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|--------------------------|----------------------------|---|------------------------------|------------------------------------|--|
| SI. No. | Name of Creditor | Details of claim received | | Details of claim admitted | | | | | | Amount of contingent claim | Amount of any Mutual dues, that may be set- off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
| | | Date of Receipt | Amount Claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % of voting share in CoC | | | | | |
| | KGS Sugar And Infra Corporation Limited | 04/03/20 | 47,95,22,872 | | | | | | | | | | | Received Late and is not corroborated with any evidence, hence kept for further verification. |
| 2 | | | | | | | | | | | | | | |
| 3 | | | | | | | | | | | | | | |
| 4 | | | | | | | | | | | | | | |
| 5 | | | | | | | | | | | | | | |
| 6 | | | | | | | | | | | | | | |
| 7 | Total | | 47,95,22,872 | 0 | | 0 | 0 | | | 0 | 0 | 0 | 47,95,22,872 | |